

GE Commercial Finance

Smarter Retail Finance.

Accelerate your business plans
with specialized capital.



imagination at work

GE Commercial Finance

GE Corporate Lending Retail Finance

Whether you're growing rapidly or shoring up your balance sheet, capital is the lifeblood of retailers. To achieve your objectives, you need more than just competitive cost-of-capital. You need a lender with a keen sense of retailing—one that only comes from experience.

With nearly \$7 billion in commitments to over 80 retailers across North America, GE Corporate Lending provides loans from \$20 million to \$2 billion and more, and has the expertise and access to capital to help retailers grow.

Retailer's Benefit

Retail Finance specialists at GE are solely dedicated to meeting the unique capital needs of midsize and large retailers—from specialty to big box stores. The team understands the nuances and cyclicity of retailing and works closely with clients to structure smarter loans to optimize liquidity and flexibility.

Triple-A rated GE also holds significant positions (up to \$500 million) in large retail debt financings. This accelerates the loan process, maximizing borrowing capacity and minimizing execution risk. So you get peace of mind and the capital you need to achieve your vision.

Broad Suite of Retail Finance Solutions

Choose from senior and junior debt to meet your working capital, growth or turnaround finance requirements. To meet the evolving needs of major retailers, GE also offers:

- Business equipment and vehicle leasing
- Consumer finance programs
- Interest rate risk management
- Letters of credit
- Real estate finance
- Trade finance

Uniquely Focused on Retailers

Not only is GE dedicated to financing retailers, the Retail Finance team tracks client satisfaction and is committed to exceeding expectations. And with *Access GE*, clients gain access to GE management best practices that help improve business performance beyond the deal.

Learn More

A lender that understands retail can move quickly to help you capitalize on opportunities and work with you to meet the challenges inherent in retail. Call **1-800-326-6342** to learn more or visit gecorporatelending.com.

Co-Lead Arranger

\$700,000,000
Asset-Based Credit Facility



Office Products Retailer & Distributor

Lead Arranger

\$700,000,000
Debtor-in-Possession Facility



National Housewares Retailer

Sole Bookrunner

\$550,000,000
Asset-Based Credit Facility



Jewelry Retailer

Lead Arranger

\$350,000,000
Asset-Based Credit Facility



Sporting Goods Retailer

Sole Lender

\$300,000,000
Asset-Based Credit Facility



Department Store Retailer

Lead Arranger

\$200,000,000
Asset-Based Credit Facility



Toy Retailer

Lead Arranger

\$183,000,000
Asset-Based Credit Facility



Drug Store Retailer

Lead Arranger

\$164,000,000
Asset-Based Credit Facility



Grocery Retailer

Lead Arranger

\$135,000,000
Asset-Based Credit Facility



Watch Retailer

Sole Lead Arranger

\$100,000,000
Plan of Reorganization
Facility



Fabric & Accessory Retailer

GE Corporate Lending

- Corporate and Structured Finance
- Equity Investments
- Interest Rate Risk Management
- Capital Markets Products and Services
- Access GE

Retail Finance Sector Experience: Apparel, Auto Parts, Department Stores, Drug Stores, Electronics, Entertainment, Home Furnishings, Grocery Stores, Hobby, Toy & Game Shops, Jewelry Stores, Pet Stores, Shoes, Sporting Goods & Bicycle Shops, Variety and other Specialty Stores.

30 Offices throughout the U.S. and Canada.

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