



GE Antares Capital

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**ThermaSys Corporation
Press Release (Draft)**

GE Provides \$55 Million Credit Facility to ThermaSys Corporation.

Chicago, IL—January 2010— GE Antares Capital today announced it served as Sole Lead Arranger and Administrative Agent for a \$55 million senior secured credit facility. This transaction supported a recapitalization of the Company and dividend to Sun Capital Partners (new financing / borrower for GE Antares).

The financing consisted of \$30.0MM of the \$55.0MM senior credit facility with The PrivateBank as a participant underwriting \$25.0MM.

Headquartered in Montgomery, AL, ThermaSys Corporation (“ThermaSys” or “the Company”), founded in 1971, is a leading manufacturer of heat exchangers and heat exchanger components, including aluminum and brass seam-welded tubing. The Company operates two distinct divisions, Heat Exchanger Products and Tubing Products, through five manufacturing facilities. ThermaSys serves a diverse group of end-markets including hydraulic systems, automotive, construction equipment, electric power generation and military.

GE Antares won its role as a result of the strength of its relationship with Sun Capital Partners.

About Sun Capital Partners, Inc.

Sun Capital Partners, Inc. is a leading private investment firm focused on leveraged buyouts, equity, debt, and other investments in companies that can benefit from its in-house operating professionals and experience. Sun Capital affiliates have invested in more than 250 companies worldwide with combined sales in excess of \$40 billion since Sun Capital’s inception in 1995. Sun Capital has offices in Boca Raton, Los Angeles, and New York, as well as affiliates with offices in London, Paris, Frankfurt, Luxembourg, Shanghai and Shenzhen. For more information, please visit www.SunCapPart.com.

About GE Antares Capital

GE Antares is a unit of GE Capital - Sponsor Finance. With offices in Atlanta, Chicago, London, Los Angeles, New York, and San Francisco, GE Antares is a leading middle market lender, offering a “one-stop” source for GE’s lending and other services offered to middle market private equity sponsors. For more information, visit the GE Antares website at www.geantares.com.

About GE Capital

GE Capital offers consumers and businesses around the globe an array of financial products and services. For more information, visit gecapital.com or follow company news via Twitter (@GECapitalNews). GE (NYSE: GE) is Imagination at Work - a diversified technology, media and financial services company focused on solving some of the world's toughest problems. Visit ge.com

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